



Verify NIC tables - 15 % rate & £5 000 threshold active in payroll / bookkeeping software.

Why - Avoid incorrect April and May filings and re-runs.



Identify “new NIC” clients - run report of employees earning £5-9k and advise the affected.

Why - These clients now face an employer NIC they did not budget for.



Patch CGT calculators to 18 % / 24 % and update permanent file templates

Why - Prevent incorrect estimates on disposals, share schemes and year-end provisions



Map exposure lists ① non-doms (FIG vs long-stay) ② landlords > £30 k (MTD) ③ FHL owners losing relief

Why - Enables proactive planning calls and avoids client “why didn’t you tell me?” moments



Send the April-tax client email

Why - Reassures clients, reduces inbound queries, underscores our advisory value



Brief client-facing staff - 10-min session; share key talking points & FAQs

Why - Ensures consistent messaging across the firm and builds confidence in meetings